



**iFAST CORPORATION LTD.**

(Company Registration No. 200007899C)

(Incorporated in the Republic of Singapore)

---

**ISSUE OF S\$100,000,000 4.328 PER CENT. FIXED RATE NOTES DUE 2029 BY iFAST CORPORATION LTD. PURSUANT TO ITS S\$300,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

---

Further to the announcement dated 3 June 2024, the Board of Directors (the “**Board**”) of iFAST Corporation Ltd. (the “**Company**”) wishes to announce that the Company has today issued S\$100,000,000 in aggregate principal amount of 4.328 per cent. fixed rate notes due 2029 comprised in Series 001 (the “**Series 001 Notes**”), pursuant to its S\$300,000,000 multicurrency debt issuance programme which was established on 29 May 2024 (the “**Programme**”). Oversea-Chinese Banking Corporation Limited acted as sole dealer for the Series 001 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 001 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 001 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, and/or its associated companies (if any), the Programme or the Series 001 Notes.

The Series 001 Notes are expected to be listed on the SGX-ST on 12 June 2024.

By Order of the Board  
Lim Chung Chun  
Chairman / Chief Executive Officer  
11 June 2024

This announcement is for information only and does not constitute or form part of any offer to purchase, a solicitation of an offer to purchase, an offer to sell or an invitation or solicitation of an offer to sell, issue or subscribe for, securities in or into the United States or in any other jurisdiction. Neither this announcement nor any portion hereof may be reproduced, taken, sent or transmitted into the United States or any jurisdiction where to do so is unlawful. Any failure to comply with these restrictions may constitute a violation of the United States securities law or the securities laws of any such other jurisdiction.

The Series 001 Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) or the securities laws of any state or other jurisdiction of the United States. The Series 001 Notes may not be offered or, sold in or into the United States or delivered within the United States unless an exemption from the registration requirements of the Securities Act is available, or is not subject to the registration requirements of the Securities Act, and in accordance with all applicable securities laws of any state of the United States and any other jurisdiction.